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Attorneys for Plaintiff
Charter Capital Resources, Inc.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
CHARTER CAPITAL RESOURCES, INC.,

Plaintiff,

-against-

TRIO INDUSTRIES GROUP, INC.

Defendant.
-----X



JUDGE SCHEINDLIN

07 CV 3354

Case No.

RULE 7.1 STATEMENT

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff Charter Capital Resources, Inc., certifies that there are no corporate parents, affiliates and/or subsidiaries of said party, which own 10% or more of the stock in Plaintiff, which are publicly traded.

Dated: New York, New York
April 25, 2007


CHRISTOPHER P. MILAZZO (CM 9974)